

**AUSTRALIAN MOHAIR MARKETING ORGANISATION LTD
B2006 SALE JUNE 2006**

Market Comment

The B2006 season saw a little less fibre received through the door than in the same time period in previous years. The quality of the offering was excellent and we would like to thank those producers who contributed. Craig's illness has been an upset to our preparation for this sale but we are glad to see that he is on the mend and we expect to see him back at work in the near future. It was great to see him at the auction and to see the high regard in which he is held by the buyers.

Whilst prices were down on our previous sale and the previous Australian sale, it was pleasing to note that all lines except outsorts made over \$10/kg and the average price remained high at \$13.10/kg.

At this sale AMMO Ltd offered 48,556 kgs by auction & private treaty, achieving a 100% clearance. The sale was characterised by lower demand which forced prices back somewhat on our previous (March) sale. Adult prices remain firm however at prices above \$10/kg and the overall sale average of \$13.10/kg was down \$3.60 on our previous sale and down \$1.66 on the last Australia sale average.

Demand at the finer end of the market has softened and buyers were blaming factors such as—the fall and then rise of the Australian dollar; low demand internationally; the end of the financial year; the falls at the Cape; and the European summer season and holidays for the lack of competition from European connections.

It was however, pleasing to see a 100% clearance once again in a depressed market.

James Stanley, Classer and Warehouse Manager

PRICE TRENDS

Price trends listed below have been calculated as a result of a comparison with the last Australian sale.

Fine kids –down 9.5%	Good kid down 3%	KIDV down 5%
Strong Kid A– up 18.5%	Strong Kid B—up 10.5%	Short Kid down 12.5%
Good YG down 11%	Av. YG—down 4%	Short YG down 22%
AFFH –down 2.5%	BFFH– up 2.5%	Good Fine hair up 6.5%
Av. Fine hair down 2%	Short Adult up 10%	

Outsorts

LSTNS—down 17%	HSTN– down 36%	SCOTS -down 22.5%
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KEY TO MARKET REPORT (below)

DESC	DESCRIPTION OR MOHAIR TYPE	PRICE	CENTS PER K/G
MICRON	FIBRE DIAMETER	CVD	COEFFICIENT OF VARIATION OF FIBRE DIAMETER
YIELD	COMBING YIELD	VM	VEGETABLE MATTER CONTENT
N/T	NO TEST	*	PRICE AVERAGED OVER BOTH LOTS

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DESC	PRICE	KGS	MICRON	CVD	YIELD	VM	BALES
AFKID	2670	1268	24.1	28.6	84.4	0.8	7
BFKID	2500	1773	22.9	30.6	82.7	1.3	9
AKID	1950	764	22.8	31.6	84.3	1.1	4
BKID	2050	351	26.1	28.4	78.8	0.9	3
KID2	1950	378	23.6	30.5	82.6	1.1	2
ASKID	1880	411	29.0	26.6	82.1	1.0	2
BSKID	1860	645	28.5	27.0	82.3	0.9	4
CKID	1550	406	26.1	29.5	81.6	0.7	2
CFKID	1700	764	22.8	31.6	84.3	1.1	4
KIDV	1620	772	23.9	32.6	76.8	5.3	4
AYG	1540	1526	31.9	27.6	82.8	0.9	8
BYG*	1560	3227	31.0	31.6	79.8	0.9	16
YG2	1565	292	28.7	29.6			2
AYGK	1400	261	30.8	33.4			2
CYG	1390	2591	29.3	31.4	81.3	0.9	13
YGV	1200	1201	30.4	33.6	74.6	2.9	6
AFFH	1260	1066	33.8	30.8	79.4	1.1	6
BFFH*	1261	3869	33.6	33.0	81.6	1.1	20
AFH	1220	1118	33.7	32.0	83.5	0.6	6
BFH*	1220	3729	35.4	33.1	81.1	1.0	19
AFHK	1220	1163	33.4	35.0	82.7	1.0	6
BFHK	1195	591	32.9	35.9	83.9	1.3	3
CFFH	1230	1688	32.9	32.8	81.8	0.7	9
CFH	1160	2706	33.7	33.8	81.0	1.0	14
FHKK	1080	279	33.9	40.7	87.5	0.6	2
DFH	1010	221	34.6	36.1			1
FHV	1053	2701	33.1	33.8	76.6	4.4	14
AH	1103	841	37.1	32.1	84.5	0.8	4
BH	1090	956	37.4	33.4	82.1	0.7	5
AHK	1049	1391	36.2	34.8	85.5	0.8	7
KKK	794	325	34.1	48.7			2
SCOT	1415	1647	29.4	33.3	81.6	1.5	9
HCOT	690	253	30.7	36.8			2
FLSTN	1260	750	25.5	34.1	81.2	2.3	4
LSTN	973	4031	33.1	36.9	82.0	1.6	21
HSTN	515	2101	31.7	39.1	70	2.6	11
LKS	290	447					3
LSTN#	490	303	32.2	35.1	68.7	10.6	2