

# Australian Mohair Marketing Organisation Limited

## Market Report

### **B05 Sale – (Apr—May 2005)**

Mohair sold via private treaty throughout the season and via auction 10th June 2005.

A total of 53,207kgs sold this season—with a 97.7% clearance of the lines offered.

(Note: Unsold lot was a grower lot passed in at auction as it failed to meet the grower's reserve. Test results refer to lots sold at AUCTION)

A total of 150,156 KGS sold for the 2004/05 Financial year

**Market Comment:** The B2005 auction held Friday 10<sup>th</sup> June saw demand and price trends very similar to those experienced at the last Cape Sale held the 7<sup>th</sup> June. Our sale was characterised by spirited bidding and strong demand. Kid prices were down a little when compared to our last sale in March, but were at similar levels to those obtained at (NMP's) auction held 6<sup>th</sup> May in Sydney.

As with the Cape Sale earlier in the week, Young Goat and Adult lines saw significant gains. Young Goats were up 22 – 40% when compared to (NMP) auction prices and adults up 15-30% whilst the stain price was up 10-11% and veg fault lines up 18-38%.

Super Fine Kid	2600 – 2630 cents per kilo
Fine Kid	2430 – 2450
Good Kid	2000 – 2020
Strong Kid	1400 – 1488
Good Young Goat	1106 – 1228
Fine Fine Hair	786 – 857
Fine Hair	750 – 790
Hair	745 – 770

Sale average price across all lines was \$9.98/kg – up 63 cents on NMP's May sale and \$2.13 on our A2005 sale.

### **Cape Mohair Sale 7/6/05**

Although the declining exchange rate (6%) relieved the market of pressure, the improvement in demand was the determining influence. Kid increased by 4.6%, Young Goat rose by 14% and adult prices rose by an average of 11%.

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<u>DESC</u>	<u>PRICE</u>	<u>MICRON</u>	<u>CVD</u>	<u>YIELD</u>	<u>VM</u>	<u>KGS</u>	<u>BALES</u>
ASFKID	2600	23.1	28.6	82.4	0.6	209	1
BSFKID	2630	22.7	30.4	82.1	1.0	623	4
AFKID	2430	24.5	31.4	85.6	1.0	818	4
BFKID	2450	23.6	30.5	83.1	0.7	1340	7
AKID	2000	27.0	28.5	83.4	0.8	371	2
BKID	2020	26.8	30.2	81.1	0.6	355	2
ASKID	1488	28.7	28.9	83.5	0.7	1052	5
BSKID	1416	29.4	28.9	81.9	0.7	1193	6
KID2	1800	23.9	30.1	81.2	0.8	590	3
CFKID	1915	23.1	33.8	84.6	0.8	882	5
KIDV	1685	24.0	32.5	79.4	3.2	1140	6
CKID	1675	26.2	30.2	80.1	0.7	488	3
AYG	1228	30.5	29.2	83.1	0.9	1771	8
BYG	1106	31.2	29.8	82.4	0.8	3291	17
AYGK	1000	30.6	32.4	83.6	1.0	399	2
YGV	870	29.1	32.0	77.5	4.0	1009	5
YGKK	495	N/T				156	1
CYG	1177	30.3	31.7	80.6	0.7	3064	16
DYG	380	N/T				156	1
CFFH	765	32.4	33.3	81.9	0.7	2000	10
AFFH	857	32.8	29.9	81.0	0.7	813	5
BFFH	786	34.7	31.1	82.3	0.8	3739	19
AFH	785	35.3	30.6	81.5	1.1	1233	7
BFH	790	35.2	32.4	82.0	0.9	4666	24
AFHK	750	33.9	36.3	80.3	1.7	2507	13
BFHK	600	N/T				197	1
FHKK	460	N/T				267	2
FHV	705	34.2	33.3	77.8	3.7	1914	10
CFH	748	34.2	32.5	81.0	0.7	2826	15
DFH	350	N/T				420	2
AH	767	38.0	32.1	85.4	0.7	652	4
BH	730	37.5	33.6	82.2	0.9	1011	5
AHK	745	36.7	34.1	86.8	1.0	1280	7
HKK	410	N/T				149	1
KKK	409	N/T				561	3
SCOT	1043	30.7	35.5	81.0	1.4	1940	11
HCOT	120	N/T				199	1
FLSTN	870	25.9	33.6	82.2	2.0	597	3
LSTN	701	32.7	34.3	83.1	1.3	3394	17
LSTN	360	31.5	36.8	79.8	<u>4.4</u>	840	4
(GROWER LOT OF LSTN WITH HEAVY VEG FAULT)							
HSTN	471	31.7	38.8	74.36	2.0	2515	13
LOCKS	205	N/T				577	3